#### HAND DELIVERED Page 1 of 4

LEGISLATIVE RESOURCE CENTER MC

For Use by Members, Officers, and Employees Form A

U.S. HOUSE OF REPRESENTATIVES

Name:

Wichael H. Coffman

Daytime Telephone: 202 · 225 - 2812

2014 FINANCIAL DISCLOSURE STATEMENT

UNITED STATES HOUSE OF REPRESENTATIVES

(Office Use Only)

U.S. House of Representatives 2014 Annual (Due: May 15, 2015) District: 6 Amendmen' Employee Date of Termination: Termination

REPORT TYPE

FILER STATUS

Member of or Candidate for

State:

0

Officer or

Employing Office:

# PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

YOU ANSWER "YES"	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"	Yes No	E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?
Yes No X	I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period?	Yes No	D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?
Yes No X	H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$375 in value from a single source during the reporting period?	Yes No	C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?
Yes No	G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$375 in value from a single source during the reporting period?	Yes No No	B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?
Yes No X	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes No	A. Did you, your spouse, or your dependent child: <ul> <li>a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or</li> <li>b. Make more than \$200 in unearned income from any reportable asset during the reporting period?</li> </ul>

# IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER <u>EACH</u> OF THESE QUESTIONS

TRUSTS – Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or your dependent child? IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance. **EXEMPTION** - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics. Yes Yes Yes S S <u>ک</u> X X  $\boxtimes$ 

## SCHEDULE A - ASSETS & "UNEARNED INCOME"

HEDULE A – ASSETS	HEDULE A – ASSETS & "UNEARNED INCOME"	Name: Withal H.	office Pag	Page <u>2</u> of 9
			1	
BLOCK A	BLÖCK B	BLOCK C	ВLОСК D	BLOCK E
sset and/or Income Source	Value of Asset	Type of Income	Amount of Income	Transaction
(a) each asset held for investment or	(a) each asset held for investment or Indicate value of asset at close of the reporting period. If you use a Check all columns that apply. For accounts that		For assets for which you checked "Tax-Deferred" in Block C, you Indicate if the may check the "None" column. For all other assets indicate the lesset had	d" in Block C, you Indicate if the
ng \$1,000 at the end of the reporting period, used.		_	category of income by checking the appropriate box below. purchases (P),	yriate box below. purchases (P).
any other reportable asset or source of that generated more than \$200 in "unearned"	asset was sold during the reporting period and is included only		Dividends, interest, and capital gains, even if reinvested, sales (S), or must be disclosed as income for assets held in taxable exchanges (E)	an if reinvested, sales (S), or held in taxable exchanges (E)
during the year.	*Column M is for assets held by your spouse or dependent child in which lift the asset generated no income during the reporting		accounts. Check "None" if no income was earned or exceeding \$1,000 generated.	was earned or exceeding \$1,000 in the reporting
complete names of stocks and mutual funds you have no interest.	you have no interest.			period.
use only ticker symbols).			*Column XII is for assets held by your spouse or dependent child If only a portion of in which you have no interest.	or dependent child If only a portion of
IRAs and other retirement plans (such as				please indicate as

67 F	Frank 1, a Muchus II	•	Granth + I Acome	American Cas World	ABC Hedge Fund X	Simon & Schuster	SP Mega Corp. Stock EFF	(JF), in the optional column on the far left.  For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.	If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone	If you have a privately-traded fund that is an Excepted Investment Fund, please check the "EIF" box.	Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.	For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.	For rental and other real property held for investment, provide a complete address or description, e.g., rental property, and a city and state.	For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over \$5,000, list every financial institution where there is more than \$1,000 in interest-bearing accounts.	For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.	s of stocks and mutual funds ymbols).	exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income that generated more than \$200 in "unearned" income during the year.		Asset and/or Income Source	BLOCKA
				<b>X</b>	×	Indefinite	x	None \$1.51,000 \$1,001-\$15,000 \$15,001-\$50,00 \$50,001-\$100,00 \$50,001-\$100,001-\$250,001-\$1,00 \$500,001-\$5,000,001-\$25 \$25,000,001-\$25 \$25,000,001-\$25	000 0000 0,000 0,000,000 0,000,000 0,000,000	000,000*				> 00 CO TH TI CO T T C X T X		*Column M is for assets held by your spouse or dependent child in which if you have no interest.		ate value of asset at close of the reporting period. If you use a tion method other than fair market value, please specify the method	Value of Asset	BLÓCK B
	X			*	Partnership Income	Royannes	×	NONE DIVIDENDS RENT INTEREST CAPITAL GAIN EXCEPTED/BL TAX-DEFERRE Other Type of II (Specify: e.g., F	IND TRUS		arm Income)					if the asset generated no income during the reporting period.	529 accounts), you may check the "lax-ueerreat column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check "None"	Check all columns that apply. For accounts that generate tax-deferred income (such as 401(k), IRA, or	Type of Income	вгоск с
							×	\$1-\$200 \$201-\$1,000 \$1,001-\$2,500 \$2,501-\$5,000 \$5,001-\$15,000 \$15,001-\$50,00 \$100,001-\$1,00 \$100,001-\$1,00 \$1,000,001-\$5,00	000,000	ome over \$1	.000,000*			=	in which you have no interest.		category or income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxeble accounts. Check "None" if no income was earned or		Amount of Income	BLOCK D
							S(part)	P, S, S(part), or E						Leave this column blank if there are no transactions that exceeded \$1,000.	an asset was sold, please indicate as follows: (S (part)).	in the reporting period.	purchases (P), sales (S), or exchanges (E) exceeding \$1,000	Indicate if the asset had	Transaction	BLOCK E

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		Fine	Investment	Securities	ISP Gowers next	(49283/2-4)	إد	CREE STORY	((428372-1)	TIAA Traditional	Stork Fund	U.S. Large Cha	PERHAUENTES C	Find Class #	Invesco Charles	ASSET NAME		Asset and/or Income Source
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					X			<b>×</b>	,	×			×		×		Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	<b>16</b>
H	_			╁	+	$\dagger$	$\dashv$		$\vdash$		_						None	
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				+	1	T	$\dagger$		$\vdash$			<del> </del>					\$50,001-\$100,000	Amount of Income
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	$\vdash$		T	T	T	$^{\dagger}$	†		_								Over \$5,000,000 ≚	
"				T	T	T	1										Spouse/DC Asset with Income over \$1,000,000* <u>≚</u>	
										1							P, S, S(part), or E	Transaction

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name:

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#### **SCHEDULE B - TRANSACTIONS**

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SP, DC, JT Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A. Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income, include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction. Column K is for assets solely held by your spouse or dependent child. ¥ Example LAURSHMENT Mega Corp. Stock (DOWN TOUCH Asset Sec worthe Purchase Type of Transaction Sale Partial Sale Exchange Check Box if Capital Gain Exceeded \$200 Date 35/14 \$1,001-\$15,000 > \$15,001-\$50,000 œ \$50,001-റ \$100,000 \$100,001-\$250,000 o Amount of Transaction \$250,001 \$500,000 m \$500.001-T \$1,000,000 \$1,000,001-\$5,000,000 G \$5,000,001-\$25,000,000 I \$25,000,001-\$50,000,000 Over \$50,000,000 Over \$1,000,000\* \* (Spouse/DC Asset)

#### **SCHEDULE C - EARNED INCOME**

he filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For a spouse, lis	Nar
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J.S. govern	Name: Michael H. Coffner
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orting period.	Page S of 9
For a spouse,	of 9_
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EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.	the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.	List the source, type, and amount of eamed income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For a spouse, list	
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					SITE of Colorado (PERA)	State of Colorado	EXAMPHS: Civil War Roundtable (Oct. 2) Ontario County Board of Education		Source (include date of receipt for honoraria)	INCOME LIMITS and PROHIBITED INCOME: The 2014 limit on outside earned income for Members and employees compensated at or above types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) were totally prohibited.
					State Person	Spouk Salay	Spouse Speech Spouse Salary	Approved Teaching Fee	Туре	sated at or above the "senior staff" rate was \$26,955. In addition, certain totally prohibited.
					\$ 58,367,70	#100,000	\$1,000 N/A	\$6,000 \$18,000	Amount	e was \$26,955. In addition, certain

#### SCHEDULE D - LIABILITIES

rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. \*Column K is for liabilities held solely by your spouse or dependent child. Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you to be a liabilities of over \$10,000 owed to any one creditor at any time during the reporting period. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you to be a liabilities secured by real property including mortgages on their personal residence.

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SP. DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	\$10,001- \$15,000 \$15,001-	\$50,000 \$50,001-	\$100,000	\$100,001- \$250,000	\$250,001- \$500,000	\$500,001- \$1,000,000	\$1,000,001- \$5,000,000		\$5,000,001- \$25,000,000		\$25,000,000 \$25,000,001-
	Example First Bank of Wilmington, DE	5/98	Mortgage on Rental Property, Dover, DE				×							
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98	Greentre Roside Pitas	)   /I'Y	1st harrange Residence				×					]		
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#### **SCHEDULE E - POSITIONS**

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

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				Street Law and Street Street
			Name of Organization	
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#### SCHEDULE F - AGREEMENTS

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Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement

#### SCHEDULE G - GIFTS

Report the source (by name), a brief description, and the value of all gifts totaling more than \$375 received by you, your spouse, or your dependent child from any source during the year. Exclude: Gifts from relatives, gifts of personal hospitality from an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$150 or less need not be added towards the \$375 disclosure threshold. Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

Source  Example: Mr. Joseph Smith, Arlington, VA	Description  Silver Platter (determination of personal mendship received from the Ethics Committee)	Value \$400

## SCHEDULE H - TRAVEL PAYMENTS and REIMBURSEMENT

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Name: My chall H. Coffren
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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$375 received by you, your spouse, or your dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor or were paid by you and reimbursed by the sponsor.

**EXCLUDE**: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (FGDA, 5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to the filer.

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		Source	Date(s)	City of Departure – Destination — City of Return	Lodging? (Y/N)	Food? (Y/N)	Family Member Included? (Y/N)
		Government of China (MECEA)	Aug. 6-11	DC-Designay, China - DC	· *	٧	Z.
	examples:	Habitat for Humanity (charity fundraiser)	Mar. 3-4	DC-Bosion-DC	<b>Y</b>	٧	Υ .
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### SCHEDULE I – PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

Name: hichaelt. Coffre Page 9 of 9

List the source, activity (i.e., speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to a charitable organization in lieu of paying an honorarium to you. A separate confidential list of charities receiving such payments must be filed directly with the Committee on Ethics. Examples: Association of American Associations, Washington, DC XYZ Magazine Source Activity Speech Article Feb, 2, 2014 Aug. 13, 2014 Date Amount \$2,000 \$500